DISTRICT OF OREGON
FILED
June 27, 2016

Clerk, U.S. Bankruptcy Court

Below is an Order of the Court.

RANDALL L. DUNN
U.S. Bankruptcy Judge

## IN THE UNITED STATES BANKRUPTCY COURT

### FOR THE DISTRICT OF OREGON

In re )	Case No. 16-30406-rld11
SeaPort Airlines, Inc.,	ORDER AUTHORIZING SALE OF CERTAIN AIRPLANE PARTS LOCATED IN JUNEAU,
Debtor-in-Possession.)	

Based on Debtor-in-Possession's ("Debtor") Notice of Intent to Sell Real or Personal Property, Compensate Real Estate Broker, and/or Pay any Secured Creditor's Fees and Costs; Motion for Authority to Sell Property Free and Clear of Liens; and Notice of Hearing (Dkt No. 319) ("Notice") attached hereto as **Exhibit 1**, having been duly served on the parties listed on the Notice and Supplemental Certificate of Service (Dkt No. 321) on May 27, 2016, and no objections having been filed with the Court and the time for filing objections having passed, and the Court being otherwise fully advised, it is hereby

ORDERED that Debtor is authorized to sell to Boutique Air, Inc., or to a competing buyer for the same or higher price, those certain airplane parts located in Juneau, Alaska, in accordance with the terms stated in the Notice.

Page 1 of 2 - ORDER AUTHORIZING SALE OF CERTAIN AIRPLANE PARTS LOCATED IN JUNEAU, ALASKA

#### ###

I certify that I have complied with the requirements of LBR 9021-1(a)(2)(A).

### PRESENTED BY:

/s/Robert J Vanden Bos
Robert J Vanden Bos OSB #78100
VANDEN BOS & CHAPMAN, LLP
319 S.W. Washington, Suite 520
Portland, Oregon 97204
Telephone: (503) 241-4869
Fax: (503) 241-3731

Of Attorneys for Debtor-in-Possession

### **First Class Mail:**

SeaPort Airlines, Inc. Attn: Timothy Sieber 816 SW First Avenue Portland, Oregon 97204

Tulare County Tax Collector Attn Jorge Garcia Deputy Tax Collector 221 S Mooney Blvd Rm 104-E Visalia, CA 93291-4593

Michael J. Edelman VEDDER PRICE 1633 Broadway, 47th Floor New York, New York 10019

Franklin C. Adams POB 1028 Riverside. CA 92502-1028

Mark J. Wolfson 100 N Tampa St #2700 Tampa, FL 33602

Dan McAllister Treasurer-Tax Collector Attention: Bankruptcy Desk 1600 Pacific Highway, Room 162 San Diego, California 92101

### **Electronic Mail:**

The foregoing was served on all CM/ECF participants through the Court's Case Management/Electronic Case File system.

# UNITED STATES BANKRUPTCY COURT DISTRICT OF OREGON

In re	) Case No
	NOTICE OF INTENT TO Sell Real or Personal Property, Compensate Real Estate Broker, and/or Pay any Secured Creditor's Fees and Costs; Motion for Authority to Sell Property Free and Clear of Liens; and Notice of Hearing [Note: Do not use to sell personally identifiable
Debtor(s)	information about individuals!]
NOTICE IS GIVEN THAT	, the
for authority to sell said property free ar	(i.e., debtor, trustee, etc.), intends to sell the property described below and moves and clear of liens pursuant to 11 USC §363(f). The movant's name, address, and
and, (2) within 23 days of the later of either with the Clerk of Court (i.e., if the 5-digit p OR 97204; or if it begins with "6" or "7", at	sale or fees disclosed in ¶7 or ¶15 you must: (1) attend the hearing set in ¶16 below er (a) the date next to the signature below; or (b) the service date in ¶17 below, file portion of the Case No. begins with "3" or "4", at 1001 SW 5th Ave. #700, Portland 405 E 8 <sup>th</sup> Ave #2600, Eugene OR 97401): (a) a written response stating the specific and (b) proof that a copy of the response was served on the movant.
This document shall constitute the notice	required by LBR 2002-1. (COMPLETE ALL SECTIONS.)
1. The specific subsections of 11 USC §	363(f) movant relies upon for authority to sell the property free and clear of liens are:
2. Buyer's Name & Relation to Debtor:	
3. General description of the property (I an Exhibit to the original filed with the cou	NOTE: If real property, state street address here. Also attach legal description as urt):
4. A copy of the full property description	n or inventory may be examined or obtained at:
5. The property may be previewed at (in	nclude time and place):
6. Other parties to the transaction and t	heir relationship to the debtor are:
consents to less than full payment, or pareimbursement of \$ consequences have been considered and of valid liens, fees, costs and taxes of app	All liens on the property total: \$, of which Movant believes be paid as secured claims (because the lien is invalid, avoidable, etc., the lienholder art or all of the underlying debt is not allowable). Secured creditor(s) also seek(s) for fees and costs. Total sales costs will be: \$ All tax dit presently appears the sale will result in net proceeds to the estate after payment proximately: \$  of substantially all of the debtor's assets. Terms and conditions of sale:
9. Competing bids must be submitted to at least (a	o the movant no later than (date), and must exceed the above offer by nd be on the same or more favorable terms to the estate).

10. Summary of all available information	regarding valuation, including any indepe	ndent appraisa	ls:
11. If ¶7 indicates little or no equity for the	e estate, the reason for the sale is:		
and expenses and taxes resulting from	m the sale will be paid as follows:		
12. (Ch. 11 cases only) The reason for pr	roposing the sale in advance of approval o	of a plan of reo	rganization is:
13. The following information relates to lie	en holders (who are listed in PRIORITY o	rder): <u>Approximate</u>	Indicate Treatment at Closing (i.e., Fully Pd.,
Name Service A	ddress (See FRBP 7004)		Partially Pd., or Not Pd.)
Any proceeds remaining after paying liens motion, shall be held in trust until the cour	d real estate broker,	osts or other ch	narges as provided in this
16. A HEARING ON THIS MOTION AN	D ANY OBJECTIONS TO THE SALE AN		
OIN AI IIN	and testimony wi	ill be received i	f offered and admissible.
7004, on the debtor(s), trustee, if any, U.S. Chairperson, if any, and their respective a all creditors and parties requesting specia	certify that on a copy of this of Trustee, each named lien holder at the actionneys; and that a copy was also served I notice as listed in the Court's records that t filed with the Bankruptcy Court. (See Or	Idress listed abo that date, purs t were obtained	ove, Creditors' Committee uant to FRBP 2002(a), on I on, a copy of
18. FOR FURTHER INFORMATION CO	NTACT:		
*(The original Service List is attached to th List by contacting the undersigned.) DATE:	e original copy filed with the Court only. C	reditors may re	quest a copy of the Service
DATE	Signature & Relation to Movant		
700 F (7/0/40) <b>D</b> ama <b>0</b> af <b>0</b>	(If debtor is movant) Debtor's Address &	Taxpayer ID#(	s) (last 4 digits)

760.5 (7/2/12) **Page 2 of 2** 

### Exhibit A

The following is a list of governmental entities in Alaska that have claims listed as either Priority or Unsecured on Debtor's Schedules. Debtor does not believe that any of the claims are secured by a lien on the airplane parts Debtor proposes to sell; however, Debtor lists the below entities as **disputed potential lien claims.** 

Name and Address		Potential Lien Amount	Proposed Treatment
	0.1 =		<u> </u>
City & Borough of Juneau 155 S Seward St.	Sales Tax with	\$1661.07	Not Paid
Juneau, AK 99801	Interest and		
Julieau, Alt 33001	Penalties		
City of Gustavis	Sales Tax	\$439.70	Not Paid
PO Box 1209		+ 13511	
Gustavus, AK 99826-0001			
City of Hoonah	Sales Tax	\$44.26	Not Paid
P.O. Box 360			
Hoonah, AK 99829			
Haines Borough	Real Property	\$1028.79	Not Paid
P.O. Box 1209	Tax		
Haines, AK 99827			
John Platt	Wage Claim	\$1299.60	Not Paid
c/o State of Alaska Dept. of Labor			
& Workforce Div./Wage & Hour Admin. PO Box 111149			
Juneau, AK 99811			
Municipality of Skagway	Sales Tax	¢0.00 (Proceutioners)	Not Paid
PO Box 415	Sales Tax	\$0.00 (Precautionary)	NOT Paid
Skagway, AK 99840			
City & Borough of Juneau	Rent	\$2551.25	Not Paid
1873 Shell Simmons Drive Suite 200	I THE ITE	72331.23	Not i did
Juneau, AK 99801			
City & Borough of Juneau	Rent	\$886.79	Not Paid
1873 Shell Simmons Drive Suite 200		'	
Juneau, AK 99801			
City & Borough of Juneau	Utilities –	\$389.03	Not Paid
1873 Shell Simmons Drive Suite 200	Water/Sewer		
Juneau, AK 99801		1	
City & Borough of Juneau 1873 Shell Simmons Drive Suite 200	Rent	\$42.26	Not Paid
Juneau, AK 99801			
City & Borough of Juneau	Rent	\$10.22	Not Paid
1873 Shell Simmons Drive Suite 200	Kent	\$10.22	NOT Paid
Juneau, AK 99801			
City of Hoonah	Landing Fees,	\$172.35	Not Paid
P.O. Box 360	Rent	7-7-133	1.001.010
Hoonah, AK 99829	relit		
Haines Chamber of Commerce	Association	\$250.00	Not Paid
P.O. Box 1449	Membership	,	
Haines, AK 99827	Michibership		

In re SeaPort Airlines, Inc.;

Chapter 11 Bankruptcy Case No. 16-30406-rld11

Service List

First Class Mail:

City of Hoonah P.O. Box 360 Hoonah, AK 99829

SeaPort Airlines, Inc. Attn: Timothy Sieber 816 SW First Avenue Portland, Oregon 97204

Haines Borough P.O. Box 1209 Haines, AK 99827

### CHAIRPERSON OF COMMITTEE OF **UNSECURED CREDITORS:**

JA Flight Services, LLC c/o Bruce A. Jacobs, President Creditors Committee Chairperson 43W700 US Route 30 Sugar Grove, IL 60554

John Platt

c/o State of Alaska Dept. of Labor & Workforce Div./Wage & Hour Admin. PO Box 111149

Juneau, AK 99811

PO Box 415

Municipality of Skagway

City & Borough of Juneau

Skagway, AK 99840

### **SPECIAL NOTICE:**

**Tulare County Tax Collector** Attn Jorge Garcia Deputy Tax Collector 221 S Mooney Blvd Rm 104-E Visalia, CA 93291-4593

1873 Shell Simmons Drive Ste 200 Juneau, AK 99801

Michael J. Edelman **VEDDER PRICE** 1633 Broadway 47th Floor

New York, New York 10019

Haines Chamber of Commerce P.O. Box 1449 Haines, AK 99827

Franklin C. Adams

Riverside, CA 92502-1028

POB 1028

100 N Tampa St #2700 Tampa, FL 33602

Mark J. Wolfson

Dan McAllister Treasurer-Tax Collector Attention: Bankruptcy Desk 1600 Pacific Highway, Room 162 San Diego, California 92101

### **Electronic Mail:**

The foregoing was served on all CM/ECF participants through the Court's Case Management/ Electronic Case File system.

### Leaseholders:

City & Borough of Juneau 155 S Seward St. Juneau, AK 99801

City of Gustavis PO Box 1209 Gustavus, AK 99826-0001